



Legislative Fiscal Bureau

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October 5, 2010

TO: Members
Special Committee on Review of Higher Education Financial Aid Programs

FROM: Emily Pope, Fiscal Analyst

SUBJECT: State-Funded Student Financial Aid Programs

At your request, I have prepared a table showing state-funded student financial aid programs. The table shows the administrating agency or agencies, the type of program, student eligibility, the amount of funding appropriated for the program for the 2010-11 year, and the source of funds. Please note that this table excludes student financial aid programs that are fully funded with private and federal funds.

I hope this information is helpful. Please contact me if you have additional questions.

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Attachment

ATTACHMENT

Summary of State-Funded Financial Aid Programs

<u>Program</u>	<u>Administering Agency</u>	<u>Type of Program</u>	<u>Eligibility</u>	<u>2010-11 Appropriation</u>	<u>Source of Funds</u>
Academic excellence scholarship	HEAB	Scholarship	High school seniors with the highest grade point averages at each public and private high school in the state	\$3,309,300	GPR
Advanced opportunity program	UW System	Grant	Minority and disadvantaged resident and nonresident graduate students	8,322,800	GPR
Dental education contract	HEAB	Tuition subsidy	Resident students enrolled at the Marquette Dental School	1,386,400	GPR
Fee remissions to surviving dependents of protective service officers ¹	UW System & WTCS	Remission	Surviving dependents of protective service officers killed or disabled in the line of duty	43,900	GPR
Grants for study abroad	UW System	Need-based grant	Resident undergraduate students	990,000	GPR
Handicapped student grants	HEAB	Need-based grant	Wisconsin resident undergraduates	122,600	GPR
Indian student assistance grants	HEAB	Need-based grant	Resident undergraduate and graduate students who are at least 25% Native American	779,700	PR
Lawton minority undergraduate retention grants	UW System	Grant	Minority undergraduates enrolled as sophomores, juniors, and seniors	6,757,900	GPR
License plate scholarship program	UW System, DOT	Scholarship	Students selected by the chancellor of each institution	201,500	PR
Loans for teachers and mobility instructors of visually impaired students	HEAB	Forgivable loan	Resident undergraduate or graduate students	99,000	GPR
Medical College of Wisconsin	Medical College of Wisconsin	Tuition subsidy	Resident students enrolled at the Medical College of Wisconsin	1,926,600	GPR

<u>Program</u>	<u>Administering Agency</u>	<u>Type of Program</u>	<u>Eligibility</u>	<u>2010-11 Appropriation</u>	<u>Source of Funds</u>
Minnesota-Wisconsin education reciprocity ²	HEAB	Interstate compact	Resident undergraduate, graduate, and law students enrolled in Minnesota public institutions	12,600,000	GPR
Minority teacher loans	HEAB	Forgivable loan	Minority resident undergraduates enrolled as juniors and seniors and graduate students enrolled in teacher licensure programs	259,500	GPR
Minority undergraduate retention grants (MURG)	HEAB	Need-based grant	Minority resident undergraduates enrolled as sophomores, juniors, and seniors	819,000	GPR
National Guard tuition grant	Department of Military Affairs	Reimbursement grants	National guard members who do not hold a bachelor's degree	3,500,000	GPR
Nursing student loan	HEAB	Partially forgivable loan	Resident undergraduate and graduate students enrolled in nursing licensure programs	445,500	GPR
Physician & dentist & health care provider loan assistance program ³	UW System	Non-need-based loan repayment	Physicians, dentists, and health care providers who agree to practice in certain areas	738,700	PR/SEG
Remission of fees and reimbursement for veterans and dependents ^{1,4}	UW System, WTCS, & HEAB	Remission; cash payments in some cases	Eligible veterans and certain dependents enrolled in UW System and WTCS institutions	6,496,700	GPR
Student aid ⁵	UW System	Matching funds for federal Perkins loan program	Not applicable	1,333,900	GPR
Talent incentive program ⁶	HEAB & Department of Public Instruction	Need-based grant	Wisconsin resident students with exceptional need as selected by institutional financial aid administrators and the Department of Public Instruction	5,858,800	GPR/FED
Teacher education loan	HEAB	Forgivable loan	Resident students enrolled in the Milwaukee Teacher Education Center	272,200	GPR
Tuition grant	HEAB	Need-based grant	Resident undergraduates attending accredited private colleges	26,870,300	GPR
Tuition increase grants ⁷	UW System	Need-based grant	Resident undergraduates with family income less than \$60,000 and who do not receive WHEG awards	8,300,000	GPR/PR
UW-Extension sustainable management degree program	UW System	Scholarship	Students enrolled in the sustainable management degree program	100,000	SEG

<u>Program</u>	<u>Administering Agency</u>	<u>Type of Program</u>	<u>Eligibility</u>	<u>2010-11 Appropriation of Funds</u>	<u>Source</u>
UW-Madison Nelson Institute for Environmental Studies	UW System	Need-based grant	Member of an underrepresented group enrolled in a certificate or bachelor's degree program	100,000	SEG
Veterans tuition and fee reimbursements	Department of Veterans Affairs	Reimbursement grants	Veterans who do not hold a bachelor's degree, certain income restrictions apply	1,403,100	SEG
WHEG-tribal	HEAB	Need-based grant	Resident undergraduates	454,200	PR
WHEG-UW System	HEAB	Need-based grant	Resident undergraduates	58,345,400	GPR
WHEG-WTCS	HEAB	Need-based grant	Resident undergraduates	18,797,900	GPR
Wisconsin covenant ⁸	Department of Administration & HEAB	Grant with both need-based and non-need-based components	Resident undergraduates who have fulfilled the Wisconsin Covenant Scholars pledge and who are enrolled in a UW System, WTCS, or Wisconsin private, nonprofit institution	25,000,000	GPR

¹ The UW System Board of Regents and the Wisconsin technical college district boards may grant remissions to certain other students. These remissions are not listed as no funding is appropriated to support them.

² Wisconsin has made a payment to Minnesota under the agreement in each year beginning in 2001-02. Tuition in excess of the Wisconsin resident rate received by UW System institutions under the agreement is deposited into the general fund. In 2008-09, the most recent year for which data is available, \$8.9 million in excess tuition payments was collected and deposited in the general fund. The net effect of the program on the general fund (payments made to Minnesota less excess tuition payments) was \$2.3 million in that year.

³ Funded with \$488,700 PR tribal gaming revenues and \$250,000 SEG transferred from the critical access hospitals assessment fund.

⁴ The UW Board of Regents and the Wisconsin technical college district boards are required to provide a full remission of tuition and fees to eligible veterans and certain dependents. Under 2007 Act 20, an appropriation was created to partially reimburse the Board of Regents and each district board for these remissions. In past years, the Board of Regents and each district board has been reimbursed for between 20 and 25% of remissions. Under 2009 Act 28, the appropriation language was modified to allow payments to be made to veterans and dependents receiving benefits under the federal Post-9/11 G.I. Bill who would have received greater cash benefits under the federal Montgomery G.I. Bill.

⁵ According to UW System Administration, these funds are used for need-based grants on campuses that do not participate in the Perkins loan program.

⁶ The Talent Incentive Grant Program is funded with \$4,458,800 GPR and an estimated \$1,400,000 in federal matching funds.

⁷ Funded with \$6,400,000 GPR and \$1,900,000 PR transferred from the UW System's auxiliary appropriation.

⁸ Funding provided in the 2010-11 fiscal year will lapse to the general fund.