

AS:jal;

10/09/2008

1 **AN ACT** *to repeal* 46.56 (1) (i) 1. to 3., 46.56 (1) (k), 46.56 (3) (d) 2. (intro.), 46.56 (8)
2 (L), 46.56 (8) (p) and (q), 46.56 (14) (c) 8. and 46.56 (15) (e); *to renumber and*
3 *amend* 46.56 (1) (c), 46.56 (1) (f), 46.56 (1) (g), 46.56 (3) (d) 1., 46.56 (3) (d) 2. a.
4 and b., 46.56 (6) (a) 3., 46.56 (6) (a) 4., 48.02 (9s) and 938.02 (9s); *to consolidate,*
5 *renumber and amend* 46.56 (1) (i) (intro.) and 4.; *to amend* 20.435 (7) (co), 38.14
6 (12), 46.215 (1) (q), 46.22 (1) (b) 1. i., 46.56 (title), 46.56 (1) (a), 46.56 (1) (b),
7 46.56 (1) (e), 46.56 (1) (h), 46.56 (1) (L), 46.56 (1) (m), 46.56 (1) (n), 46.56 (1) (o),
8 46.56 (1) (p), 46.56 (2), 46.56 (3) (a), 46.56 (3) (b) 1., 2., 4., 5. and 7., 46.56 (4) (a)
9 to (e), 46.56 (5) (a), (b) and (d) to (i), 46.56 (6) (title), (a) (intro.), 1. and 2., 46.56 (6)
10 (b), 46.56 (6) (c), 46.56 (7), 46.56 (8) (title), 46.56 (8) (a) to (g) and (h) (intro.), 2.,
11 3., 4., 5. and 6., 46.56 (8) (i) to (k), 46.56 (8) (m) to (o), 46.56 (8) (r) and (s), 46.56
12 (9), 46.56 (10) to (13), 46.56 (14) (a), 46.56 (14) (b) (intro.), 46.56 (14) (b) 1. and 3.,
13 46.56 (14) (c) (intro.) and 1., 46.56 (14) (c) 3. and 4., 46.56 (14) (c) 6. and 7., 46.56
14 (14) (d), 46.56 (15) (a) and (b) (intro.), 46.56 (15) (b) 2. to 4., 46.56 (15) (c) and (d),
15 46.56 (15) (f), 48.33 (1) (c), 48.345 (6m), 49.45 (25) (bm) 2., 51.42 (3) (ar) 14.,
16 51.437 (4m) (m), 51.437 (4r) (a) 3., 115.817 (5) (c), 116.03 (13m), 120.12 (19),
17 938.33 (1) (c) and 938.34 (6m); *to repeal and recreate* 46.56 (14) (c) 2. and 59.53
18 (7); and *to create* 46.56 (1) (ar), 46.56 (1) (bm), 46.56 (1) (de), (dm) and (ds), 46.56
19 (1) (hm), 46.56 (1) (nm), 46.56 (1) (op), 46.56 (1) (q), 46.56 (3) (a) 8., 46.56 (3) (b)
20 8. to 17., 46.56 (3) (d) 5. to 9., 46.56 (5) (j), 46.56 (6) (cr), 46.56 (6) (d) and (e),
21 46.56 (8) (h) 7. and 8., 46.56 (15) (b) 1r. and 46.56 (15) (b) 5. of the statutes;

- 1 **relating to:** children with severe disabilities or who are involved in multiple systems
2 of care, or both, and their families, and making an appropriation.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

JOINT LEGISLATIVE COUNCIL PREFATORY NOTE: This bill is prepared for the joint legislative council's special committee on strengthening Wisconsin families.

Under current law, s. 46.56, stats., governs the integrated services programs (ISP) for children with severe disabilities. A "child with severe disabilities" is defined as follows:

An individual who has not attained 18 years of age and whose mental, physical, sensory, behavioral, emotional or developmental disabilities, or whose combination of multiple disabilities meets all of the following conditions:

1. Is severe in degree.
2. Has persisted for at least one year or is expected to persist for at least one year.
3. Causes substantial limitations in the child's ability to function in the family, the school or the community and with the child's ability to cope with the ordinary demands of life.
4. Causes the child to need services from 2 or more service systems.

The ISP began in 1989. As of September 2008, 18 counties operated ISPs. The statute requires a county that operates an ISP to establish a coordinating committee comprised of representatives from multiple systems of care. The coordinating committee must prepare interagency agreements that participating organizations in the ISP agree to follow in creating and operating the ISP. The interagency agreement's components are also outlined by statute. The ISP must have one or more service coordination agencies. The service coordination agency must identify a service coordinator for each child with severe disabilities who participates in the program. Referrals into the ISP may come from many different types of public agencies or organizations, or from the child or the child's family. A treatment team is developed which includes representatives of all service providers working with the family, as well as the family members and the child.

In 2002, the department of health and family services developed a request for proposals for counties to develop coordinated services teams (CSTs). The CST model is based on the ISP model of integrated services for children and families with multiple needs. As of September 2008, 26 counties and 4 tribes operate CSTs.

This bill makes several changes to s. 46.56. Specifically, the bill does the following:

- Expands the ISP's coverage to include not just children with severe disabilities, but also other children who are involved with multiple systems of care, as well as their families, and changes the name of the program to the CST initiative.
- To reflect the expansion of the program's focus, changes the terms "integrated services", "integrated service plan", and "interdisciplinary team" to "coordinated services", "coordinated services plan of care", and "coordinated services team", respectively.
- Includes tribes as entities that may administer the CST initiative.
- Provides funding to begin to phase in the remaining counties and tribes that do not currently operate either an ISP or a CST initiative, to enable these counties and tribes to establish the CST initiative.
- Amends the definition of CST to emphasize the process by which the child's family, service providers, and informal resource persons work together to respond to the needs of the child and family, rather than by describing the characteristics of the individuals on the team.
- Expands the required and optional representatives that serve on the coordinating committee in a county or tribe. The coordinating committee is the entity that:
 - prepares interagency agreements for the creation and operation of a CST initiative.
 - assesses how the CST initiative relates to other service coordination programs operating at the county, tribal, or local level.
 - assists the administering agency in developing the application for CST funding.
 - reviews determinations by the service coordination agency regarding program eligibility, appropriate family resources, and funding of services.
- Expands the duties of the coordinating committee to include:
 - establishing operational policies and procedures.

- ensuring quality, including adherence to core values as adopted by the state advisory committee.
- developing a plan for orientation of new coordinating committee members and CST members to the CST process.
- identifying and addressing gaps in services.
- ensuring agency and partner agency satisfaction.
- Creates the role of project coordinator, and defines the project coordinator's duties, which are to:
 - bring together parents and staff from agencies and organizations to comprise the coordinating committee, and support their activities.
 - work with the coordinating committee to maintain support agency participation as established in the interagency agreement.
 - work with the coordinating committee and service coordination agency to receive and review referrals and assure provision of service coordination services.
 - work with the coordinating committee and service coordination agency to assure service coordination for all groups working with the child and the child's family.
 - guide the development of groups of people working with the child and the child's family to ensure compliance with the basic principles of the CST initiative's core values.
 - review plans of care.
 - assist the coordinating committee and family teams in establishing consistent measure for initiative development, implementation, evaluation, and monitoring of the project and outcomes.
 - facilitate public education and awareness of issues and programming for families and children.
 - ensure ongoing support and training related to the CST process to families and providers.
 - provide support to service providers in developing strategies to enhance existing programs, to increase resources, and to establish new resources.
 - ensure that local and state agencies submit data and reports in an accurate and timely manner.

- Increases the annual appropriation to DHS to provide grants to counties for CST initiatives by \$1,466,000 in general purpose revenue.

COMMENT: This bill draft is a redraft of 2007 Assembly bill 700. Any changes to Assembly bill 700 are noted in a comment following the section modified.

1 **SECTION 1.** 20.435 (7) (co) of the statutes is amended to read:

2 20.435 (7) (co) ~~Integrated service programs for children with severe disabilities~~
3 Initiatives for coordinated services. The amounts in the schedule to fund county integrated
4 service programs for children with severe disabilities and tribal initiatives under s. 46.56 to
5 provide coordinated services.

NOTE: Modifies the integrated service program appropriation to provide funding for coordinated services for both county and tribal initiatives.

6 **SECTION 2.** 38.14 (12) of the statutes is amended to read:

7 38.14 (12) (title) ~~INTEGRATED SERVICE PROGRAMS FOR CHILDREN WITH SEVERE DISABILITIES~~
8 INITIATIVES TO PROVIDE COORDINATED SERVICES. If the county board of supervisors establishes
9 an ~~integrated service program for children with severe disabilities~~ initiative to provide
10 coordinated services under s. 59.53 (7), the district board may participate in an ~~integrated~~
11 ~~service program for children with severe disabilities under s. 59.53 (7)~~ the initiative and may
12 enter into written interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the powers of technical college district boards.

13 **SECTION 3.** 46.215 (1) (q) of the statutes is amended to read:

14 46.215 (1) (q) If the county board of supervisors establishes an ~~integrated service~~
15 ~~program for children with severe disabilities~~ initiative to provide coordinated services under
16 s. 59.53 (7), to participate in and administer an ~~integrated service program for children with~~
17 ~~severe disabilities under s. 59.53 (7)~~ the initiative, including entering into any written
18 interagency agreements or contracts.

NOTE: Modifies the duties of the county department of social services in Milwaukee county.

SECTION 4. 46.22 (1) (b) 1. i. of the statutes is amended to read:

46.22 **(1)** (b) 1. i. If the county board of supervisors establishes an ~~integrated service program for children with severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7), to participate in and administer ~~an integrated service program for children with severe disabilities under s. 59.53 (7)~~ the initiative, including entering into any written interagency agreements or contracts.

NOTE: Modifies the duties of the county department of social services in counties other than Milwaukee county.

SECTION 5. 46.56 (title) of the statutes is amended to read:

46.56 (title) ~~Integrated service programs~~ **Initiatives to provide coordinated services for children with severe disabilities and families.**

SECTION 6. 46.56 (1) (a) of the statutes is amended to read:

46.56 **(1)** (a) “Administering agency” means a county department designated by the a county board of supervisors or by a tribe to administer ~~the program~~ an initiative.

NOTE: Modifies the current definition of “administering agency” to include tribes.

SECTION 7. 46.56 (1) (ar) of the statutes is created to read:

46.56 **(1)** (ar) “Advocacy” means all of the following:

1. Actively supporting a child and his or her family under an initiative to enable their receipt of the full benefits of the initiative by ensuring that the coordinated services team approach to providing services and principles are followed.

2. Helping families gain access to and a voice in the decision making that establishes the child’s and family’s plan of care.

1 3. Fostering strong working relationships among families, service systems, and
2 providers that will result in a clear improvement in the lives of children and families.

NOTE: Creates a definition of “advocacy”.

3 **SECTION 8.** 46.56 (1) (b) of the statutes is amended to read:

4 46.56 (1) (b) “Agency” means a public, tribal, or private nonprofit organization that
5 provides ~~treatment services for children with severe disabilities and their families~~ services and
6 other resources for children and families.

NOTE: Modifies the definition of “agency” to include public and tribal
organizations and to broaden the description of services and resources
provided.

7 **SECTION 9.** 46.56 (1) (bm) of the statutes is created to read:

8 46.56 (1) (bm) “Child” means an individual under the age of 18 years who has a severe
9 disability or is involved in multiple systems of care, or both.

NOTE: Creates a definition of “child” to include children who have a
severe disability or are involved in multiple systems of care, or both.

COMMENT: This definition is slightly different from the definition in
2007 Assembly bill 700. Please review it to ensure it meets the
committee’s intent.

10 **SECTION 10.** 46.56 (1) (c) of the statutes is renumbered 46.56 (1) (om), and 46.56 (1)
11 (om) (intro.), 3. and 4., as renumbered, are amended to read:

12 46.56 (1) (om) (intro.) “~~Child with severe disabilities~~ Severe disability” means an
13 ~~individual who has not attained 18 years of age and whose a~~ mental, physical, sensory,
14 behavioral, emotional, or developmental ~~disabilities~~ disability, including severe emotional
15 disturbance, or whose a combination of multiple these disabilities, that meets all of the
16 following conditions:

1 3. Causes substantial limitations in the a child's ability to function in the his or her
2 family, ~~the school,~~ or the community and with ~~the child's~~ his or her ability to cope with the
3 ordinary demands of life.

4 4. Causes ~~the~~ a child to need services or other resources from 2 or more service systems.

NOTE: Modifies the current definition of "child with severe disability"
to instead define "severe disability".

5 **SECTION 11.** 46.56 (1) (de), (dm) and (ds) of the statutes are created to read:

6 46.56 **(1)** (de) "Family" means a child's primary caregiver or caregivers and the child's
7 siblings.

8 (dm) "Family resources" means housing, environment, institutions, sources of income,
9 services, education, a child's extended family and community relationships, and other
10 resources families need to raise their children.

11 (ds) "Initiative" means a system that is based on the strengths of children and their
12 families for providing coordinated services to children and families.

NOTE: Creates definitions of "family", "family resources", and
"initiative".

13 **SECTION 12.** 46.56 (1) (e) of the statutes is amended to read:

14 46.56 **(1)** (e) "Intake" means the process by which ~~the~~ a service coordination agency
15 or individuals designated by the coordinating committee initially ~~screens~~ screen a child with
16 ~~severe disabilities and the child's~~ his or her family to see if a complete assessment is needed
17 determine eligibility for the initiative and the process by which the service coordination
18 agency determines the need for a comprehensive clinical mental health assessment.

NOTE: Modifies the definition of "intake".

19 **SECTION 13.** 46.56 (1) (f) of the statutes is renumbered 46.56 (1) (ce) and amended to
20 read:

1 46.56 (1) (ce) “~~Integrated~~ Coordinated services” means treatment, education, care and
2 ~~support, services, and other resources~~ provided, in a coordinated manner, for a child with
3 ~~severe disabilities~~ and his or her family.

4 **SECTION 14.** 46.56 (1) (g) of the statutes is renumbered 46.56 (1) (cm) and amended
5 to read:

6 46.56 (1) (cm) “~~Integrated service plan~~ Coordinated services plan of care” means the
7 ~~a plan for treatment, education and support services under sub. (8) (h) for an eligible a child~~
8 ~~with severe disabilities and the child’s~~ his or her family ~~under sub. (8) (h).~~

 NOTE: SECTIONS 13 and 14 modify the current definitions of “integrated services” and “integrated service plan” to instead define “coordinated services” and “coordinated services plan of care” and modify those definitions.

9 **SECTION 15.** 46.56 (1) (h) of the statutes is amended to read:

10 46.56 (1) (h) “Interagency agreement” means a written document of understanding
11 among service providers and other partner agencies that are represented on a coordinating
12 committee under sub. (3) that identifies mutual responsibilities for implementing ~~integrated~~
13 coordinated services for children ~~with severe disabilities~~ and their families.

 NOTE: Modifies the definition of “interagency agreement”.

14 **SECTION 16.** 46.56 (1) (hm) of the statutes is created to read:

15 46.56 (1) (hm) “Multiple systems of care” means 2 or more systems that provide
16 treatment, services, resources, or programs to a child or family, including the health care,
17 mental health, alcohol or other drug abuse, education, juvenile justice, economic support, or
18 child welfare system.

 NOTE: Creates a definition of “multiple systems of care”.

19 **SECTION 17.** 46.56 (1) (i) (intro.) and 4. of the statutes are consolidated, renumbered

20 46.56 (1) (cs) and amended to read:

1 46.56 (1) (cs) “~~Interdisciplinary team~~ Coordinated services team” means a group of
2 professionals, assembled by the service coordinator, from various service systems who meet
3 all of the following criteria: 4. ~~Are providing treatment, education or support services to the~~
4 ~~child with severe disabilities or the child’s family, if the child or the child’s family is receiving~~
5 ~~any treatment, education or support services~~ individuals, including family members, service
6 providers, and informal resource persons, who work together to respond to service needs faced
7 by a child and his or her family.

NOTE: Modifies the current definition of “interdisciplinary team” to
instead define “coordinated services team” and modifies the definition.

8 **SECTION 18.** 46.56 (1) (i) 1. to 3. of the statutes are repealed.

NOTE: Repeals a portion of the definition of “interdisciplinary team”.

9 **SECTION 19.** 46.56 (1) (k) of the statutes is repealed.

NOTE: Repeals the definition of “program”.

10 **SECTION 20.** 46.56 (1) (L) of the statutes is amended to read:

11 46.56 (1) (L) “Service coordination” means ~~–a case management service that~~
12 ~~coordinates~~ the coordination of multiple service providers who and family resources that are
13 serving a particular child ~~with severe disabilities and the child’s~~ his or her family. The term
14 includes arrangement for coordination of the assessment process, development of an
15 ~~integrated service plan~~ a coordinated services plan of care based on the strengths and needs
16 identified in the assessment, advocacy for ~~the needs of the child and the child’s family,~~
17 monitoring of the child’s progress of the child or his or her family, facilitation of periodic
18 reviews of the ~~integrated service plan~~ coordinated services plan of care, and coordination and
19 maintenance of clear lines of communication among all service family resources providers
20 ~~and, the child, and the child’s~~ his or her family.

NOTE: Modifies the definition of “service coordination”.

1 **SECTION 21.** 46.56 (1) (m) of the statutes is amended to read:

2 46.56 (1) (m) “Service coordination agency” means a county department, tribe, agency,
3 school district, cooperative educational service agency, or county children with disabilities
4 education board designated in an interagency agreement by a coordinating committee to
5 provide intake and service coordination for one or more target groups of ~~eligible children with~~
6 ~~severe disabilities~~ and their families.

NOTE: Modifies the definition of “service coordination agency”.

7 **SECTION 22.** 46.56 (1) (n) of the statutes is amended to read:

8 46.56 (1) (n) “Service coordinator” means an individual who is qualified by specialized
9 training and clinical experience with children ~~with severe disabilities~~ and their families, who
10 receives ongoing coaching and support from the service coordination agency and the project
11 coordinator in sub. (6) (d), and who is appointed by the service coordination agency to provide
12 coordination of treatment, education ~~and support services~~, and other family resources for
13 eligible children ~~with severe disabilities~~ and their families.

NOTE: Modifies the definition of “service coordinator”.

COMMENT: It appears that the requirement that the service coordinator
receive ongoing coaching and support should be included in another
provision of the bill draft.

14 **SECTION 23.** 46.56 (1) (nm) of the statutes is created to read:

15 46.56 (1) (nm) “Service provider” means a professional from a service system who
16 meets one or more of the following criteria:

- 17 1. Is skilled in providing treatment services, education, and other family resources for
18 children and their families.
- 19 2. Conducts comprehensive evaluations of the needs of children and their families for
20 family resources.

1 3. Possesses skills appropriate for and knowledge of the specific types of needs or
2 dysfunctions presented by the child who is undergoing an assessment.

3 4. Is currently providing treatment, education, or other family resources for a child, a
4 family, or both.

NOTE: Creates a definition of “service provider”.

5 **SECTION 24.** 46.56 (1) (o) of the statutes is amended to read:

6 46.56 (1) (o) “Service system” means ~~the~~ public and private organizations that provide
7 specialized services for children with mental, physical, sensory, behavioral, emotional, or
8 developmental disabilities or that provide child welfare, alcohol or other drug abuse, juvenile
9 justice, educational, or health care services for children, based upon the child’s and his or her
10 family’s identified strengths and needs.

NOTE: Modifies the definition of “service system”.

11 **SECTION 25.** 46.56 (1) (op) of the statutes is created to read:

12 46.56 (1) (op) “Severely emotionally disturbed child” has the meaning given in s. 49.45
13 (25) (a).

NOTE: Defines “severely emotionally disturbed child” using the definition for medical assistance case management services. Under that definition, a severely emotionally disturbed child is an individual under 21 years of age who has emotional and behavioral problems that: (a) are severe in degree; (b) are expected to persist for at least one year; (c) substantially interfere with the individual’s functioning in his or her family, school, or community and with his or her ability to cope with the ordinary demands of life; and (d) cause the individual to need services from 2 or more agencies or organizations that provide social services or services or treatment for mental health, juvenile justice, child welfare, special education, or health.

COMMENT: Should this definition be modified so that it applies to children under 18 years of age instead of individuals under 21 years of age?

14 **SECTION 26.** 46.56 (1) (p) of the statutes is amended to read:

1 46.56 (1) (p) “Treatment services” means the individualized social, emotional,
2 behavioral and medical services designed to bring about habilitation, rehabilitation and
3 appropriate developmental growth of a child ~~with severe disabilities~~.

NOTE: Modifies the definition of “treatment services”.

4 **SECTION 27.** 46.56 (1) (q) of the statutes is created to read:

5 46.56 (1) (q) “Tribe” means a federally recognized American Indian tribe or band in
6 this state.

NOTE: Creates a definition of “tribe”.

7 **SECTION 28.** 46.56 (2) of the statutes is amended to read:

8 46.56 (2) ~~ESTABLISHMENT OF PROGRAMS~~ COORDINATING COMMITTEE; ADMINISTERING
9 AGENCY; INITIATIVE FUNDING. If a county board of supervisors establishes ~~a program~~ an
10 initiative under s. 59.53 (7), ~~it~~ or if a tribe establishes an initiative, the county board or tribe
11 shall appoint a coordinating committee and designate an administering agency. The program
12 initiative may be funded by the county or tribe or the county board of supervisors or tribe may
13 apply for funding by the state in accordance with sub. (15).

NOTE: Provides that a county board or tribe that establishes a coordinated services initiative must appoint a coordinating committee and designate an administering agency. In addition, provides that the initiative may be funded by the county or tribe or the county board or tribe may apply for state funding.

14 **SECTION 29.** 46.56 (3) (a) of the statutes is amended to read:

15 46.56 (3) (a) The coordinating committee ~~shall have~~ has the responsibilities specified
16 in par. (d) and shall include representatives from all of the following:

17 1. The county department responsible for child welfare and protection services or, for
18 an initiative established by a tribe, the tribal agency responsible for child welfare and
19 protection.

1 2. The county department responsible for mental health and alcohol and drug abuse
2 services for children and families or, for an initiative established by a tribe, the tribal agency
3 responsible for these services.

4 3. The county department responsible for providing services for children who are
5 ~~developmentally disabled~~ have developmental disability or, for an initiative established by a
6 tribe, the tribal agency responsible for providing these services.

7 4. The family support program under s. 46.985 if the county or tribe has a family support
8 program.

9 5. The juvenile court administrator or another representative appointed by the judge
10 responsible for cases heard under chs. 48 and 938 or, for an initiative established by a tribe,
11 a representative of the tribal court.

12 6. The largest school district in the county and any cooperative educational service
13 agency, if it provides special education in the county, or any county children with disabilities
14 education board in the county, and any other school district in the county that is willing to
15 participate in the ~~program~~ coordinated services team initiative, at the discretion of the
16 administering agency. For an initiative established by a tribe, the coordinating committee
17 shall include a representative of the school district serving the majority of pupils who reside
18 on the reservation of the tribe or on trust lands held for the tribe and any cooperative
19 educational service agency providing special education services to these pupils.

20 7. At least 2 parents of children ~~with severe disabilities~~, or the number of parents of
21 children ~~with severe disabilities~~ that it will take to make the parent representation equal to
22 equals 25% of the coordinating committee's membership, whichever is greater.

NOTE: Modifies the required membership for the coordinating committee to include membership options if coordinated services initiatives are established by a tribe. In addition, modifies the provision

relating to the parent members to provide that the parents must be parents of a child who has a severe disability or is involved in multiple systems of care, or both. Under current law, each parent member must be a parent of a child with severe disabilities.

1 **SECTION 30.** 46.56 (3) (a) 8. of the statutes is created to read:

2 46.56 (3) (a) 8. The agency responsible for economic support programs.

NOTE: Adds the agency responsible for economic support programs to the required members of the coordinating committee.

3 **SECTION 31.** 46.56 (3) (b) 1., 2., 4., 5. and 7. of the statutes are amended to read:

4 46.56 (3) (b) 1. Representatives of the vocational rehabilitation office that provides
5 services to the county or, for an initiative established by a tribe, that provides services to the
6 tribe.

7 2. Representatives of a technical college district that is located in the county or, for an
8 initiative established by a tribe, that serves members of the tribe.

9 4. Representatives of health maintenance organizations that are operating in the county
10 or, for an initiative established by a tribe, are serving members of the tribe.

11 5. Representatives of law enforcement agencies that are located in the county or, for an
12 initiative established by a tribe, are representatives of a tribal law enforcement agency.

13 7. Representatives of agencies that are located in the county or, for an initiative
14 established by a tribe, are serving members of the tribe.

NOTE: Modifies the discretionary membership for the coordinating committee to include options for membership for coordinated services initiatives established by a tribe.

15 **SECTION 32.** 46.56 (3) (b) 8. to 17. of the statutes are created to read:

16 46.56 (3) (b) 8. Local elected officials.

17 9. Representatives of a vocational and technical school.

18 10. Local business representatives.

1 11. Community organizations serving children and families.

2 12. Representatives of the county board or, for an initiative established by a tribe,
3 representatives of the elected governing body of the tribe.

4 13. Representatives of the regional offices of the department.

5 14. Representatives of the local faith-based community.

6 15. Representatives of probation and parole agencies.

7 16. Representatives of economic support agencies and the Wisconsin Works agency
8 under subch. III of ch. 49, if a different agency.

9 17. Representatives of vocational rehabilitation programs.

NOTE: Adds individuals who may be included in coordinating
committee membership.

10 **SECTION 33.** 46.56 (3) (d) 1. of the statutes is renumbered 46.56 (3) (d), and 46.56 (3)(d)

11 1. to 4., as renumbered are amended to read:

12 46.56 (3) (d) 1. Prepare one or more interagency agreements in accordance with sub.
13 (5) that all participatory organizations in the ~~program~~ initiative agree to follow in creating and
14 operating ~~a program~~ an initiative. The interagency agreement shall outline the mission,
15 values, and principles of the initiative, as well as expectations for organizations represented
16 on the coordinating committee under this subsection, including provision of the funding
17 match required under sub. (15) (c).

18 2. Assess how the ~~program~~ initiative relates to other service coordination programs
19 operating at the county, tribal, or local level and take steps to work with the other service
20 coordination programs and to avoid duplication of activities, services, and resources.

21 3. If a county or tribe applies for funding under sub. (15), assist the administering
22 agency in developing the application required under sub. (15) (b).

1 4. Review determinations by the service coordination agency regarding eligibility, for
2 assessment, appropriate services family resources, or funding of services, at the request of any
3 applicant, recipient, parent of a child, or participating county department, or tribal agency,
4 school district, cooperative educational service agencies agency, or county children with
5 disabilities education boards board. The coordinating committee shall adopt written
6 procedures for conducting reviews.

NOTE: Modifies the duties of the coordinating committee.

7 **SECTION 34.** 46.56 (3) (d) 2. (intro.) of the statutes is repealed.

NOTE: Deletes provision setting forth optional actions of the
 coordinating committee.

8 **SECTION 35.** 46.56 (3) (d) 2. a. and b. of the statutes are renumbered 46.56 (3) (d) 10.
9 and 11. and amended to read:

10 46.56 **(3)** (d) 10. Act Plan for sustainability of the system change started by the initiative
11 beginning in the first year of any funding received for the initiative and thereafter by acting
12 as a consortium to pursue additional funding for the program initiative through grants from
13 the state or federal government or private foundations; maintaining formal collaborative
14 agency relationships; including families in the process by emphasizing rights and advocacy;
15 addressing funding and issues related to providing matching funds required under sub. (15)
16 (c); and recommending a plan for realized savings from substitute care budgets to be
17 reinvested in community-based care.

18 11. Establish target groups of children ~~with severe disabilities~~ and their families to be
19 served ~~based on disability of the child, age of the child, geographic areas within the county~~
20 ~~and other factors with the approval of the department.~~ If by the initiative. For a county or tribe
21 that applies for funding under sub. (15), children with severe emotional disabilities are
22 required to be a priority target group.

NOTE: Modifies the optional actions of the coordinating committee so that they are mandatory and modifies those actions.

SECTION 36. 46.56 (3) (d) 5. to 9. of the statutes are created to read:

46.56 **(3)** (d) 5. Establish operational policies and procedures, such as referral and screening procedures, a conflict management policy, and a flexible funding policy, and ensure that the policies and procedures are monitored and adhered to.

6. Ensure quality, including adherence to core values as adopted by the state advisory committee established under sub. (14) (a).

7. Develop a plan for orientation of new coordinating committee members and coordinated services team members to the coordinated services team approach to providing services to a child and his or her family.

8. Identify and address gaps in services for children and families who are enrolled in the initiative.

9. Ensure client and partner agency satisfaction through performance of a client and partner agency satisfaction survey.

NOTE: Creates addition duties of the coordinating committee.

SECTION 37. 46.56 (4) (a) to (e) of the statutes are amended to read:

46.56 **(4)** (a) ~~Oversee~~ Assist the coordinating committee in overseeing the development and implementation of the ~~program~~ initiative and designate the staff needed for the ~~program~~ initiative.

(b) Assist the coordinating committee in drafting and executing interagency agreements and any other ~~operations~~ policies and procedures necessary for the start-up and operation of the ~~program~~ initiative.

1 (c) ~~Distribute~~ Assist the coordinating committee in distributing information about the
2 availability and operation of the ~~program~~ initiative to the general public as well as to public
3 or private service providers who might seek to make referrals to the ~~program~~ initiative.

4 (d) If the county board of supervisors or tribe decides to seek state funding under sub.
5 (15), develop the application in cooperation with the coordinating committee.

6 (e) Undertake such other activities in compliance with ~~another provision of the other~~
7 statutes, ~~department~~ rules and, department guidelines, interagency agreements, and the
8 directions of the coordinating committee as are necessary to ensure the effective and efficient
9 operation of the ~~program~~ initiative.

NOTE: Modifies the role of the administering agency. The administering agency is defined in SECTION 6 as the department designated by a county board or by a tribe to administer a coordinated services initiative.

10 **SECTION 38.** 46.56 (5) (a), (b) and (d) to (i) of the statutes are amended to read:

11 46.56 **(5)** (a) The identity of every county department, agency, school district,
12 cooperative educational service agency ~~or~~, county children with disabilities education board,
13 technical college district, or other organization that will participate in the ~~program~~ initiative.

14 (b) The identification of services and resources that the participating organizations will
15 commit to the ~~program~~ initiative or will seek to obtain, including joint funding of services and
16 resources and funding for the qualified staff needed to support the ~~program~~ initiative, such as
17 by cash or contribution of in-kind services and resources as determined by the department
18 under sub. (15) (c). This identification shall specify the roles and responsibilities of the
19 coordinated services team and the coordinating committee.

20 (d) The identification of any group of children ~~with severe disabilities~~ who will be
21 targeted for services and resources through the ~~program~~ initiative.

1 (e) The procedures for outreach, referral, intake, assessment, case planning, and service
2 coordination that the ~~program~~ initiative will use.

3 (f) The specific criteria, based on sub. (7), that will be used for deciding whether a child
4 ~~with severe disabilities~~ and his or her family are eligible for services and resources through
5 the ~~program~~ initiative.

6 (g) The procedures to be followed to obtain any required authorizations for sharing of
7 confidential information among organizations providing treatment, services, education and
8 ~~services, and other resources~~ to a child ~~with severe disabilities~~ and his or her family.

9 (h) The procedures that will be used for ~~resolving~~ managing conflicts among service
10 providers or coordinated services team members, or between clients the child or his or her
11 family and service providers.

12 (i) The methods that will be used to measure ~~program~~ initiative effectiveness, including
13 ~~client satisfaction of the child and his or her family~~, and for revising the operation of the
14 ~~program~~ initiative in light of evaluation results.

NOTE: Modifies items that an interagency agreement must include.
Under SECTION 15, an interagency agreement is a written document of
understanding among service providers and other partner agencies that
are represented on the coordinating committee that identifies mutual
responsibilities for implementing coordinated services for children and
their families.

COMMENT: In par. (b), is “in-kind services and resources” the
appropriate phrase?

15 **SECTION 39.** 46.56 (5) (j) of the statutes is created to read:

16 46.56 (5) (j) The mission and core values of the initiative.

NOTE: Requires the interagency agreement to include the mission and
core values of the initiative.

17 **SECTION 40.** 46.56 (6) (title), (a) (intro.), 1. and 2. of the statutes are amended to read:

1 46.56 (6) (title) ROLES OF SERVICE COORDINATION AGENCY, SERVICE COORDINATOR, PROJECT
2 COORDINATOR, AND INTERDISCIPLINARY COORDINATED SERVICES TEAM. (a) (intro.) ~~There may be~~
3 ~~one~~ One or more service coordination agencies ~~participating~~ may participate under the
4 ~~program~~ initiative. The organizations and the target groups that are to be served shall be
5 identified in the interagency agreement under sub. (5). ~~A-~~ All of the following applies to a
6 service coordination agency ~~shall~~:

7 1. Be The service coordination agency shall be selected based on the its experience of
8 ~~the service coordination agency or its staff~~ in providing services; and resources.

9 2. Identify The service coordination agency shall do all of the following:

10 a. Identify a specific individual to act as service coordinator for each child ~~with severe~~
11 ~~disabilities and the child's~~ his or her family to facilitate the implementation of the ~~integrated~~
12 ~~service plan;~~ coordinated services plan of care.

NOTE: Sets forth the requirements for and duties of the service coordination agency. Under SECTION 21, the service coordination agency is a county department, tribe, agency, school district, cooperative educational service agency, or county children with disabilities education board designated in an interagency agreement by the coordinating committee to provide intake and service coordination for one or more target groups of children and their families.

13 **SECTION 41.** 46.56 (6) (a) 3. of the statutes is renumbered 46.56 (6) (a) 2. b. and amended
14 to read:

15 46.56 (6) (a) 2. b. Provide or arrange for intake, assessment, ~~case planning development~~
16 of the plan of care, and service coordination under sub. (8); ~~and~~.

17 **SECTION 42.** 46.56 (6) (a) 4. of the statutes is renumbered 46.56 (6) (a) 2. c. and amended
18 to read:

19 46.56 (6) (a) 2. c. Act as a resource source for information about other services and
20 resources for children ~~with severe disabilities~~ and their families who are not eligible for the

1 ~~program~~ initiative, if the coordinating committee determines that this service action can be
2 provided without interfering with the primary purpose of the ~~program~~ initiative.

NOTE: SECTIONS 41 and 42 modify the duties of the service coordination agency.

COMMENT: In SECTION 42, is the term “service action” appropriate?

3 **SECTION 43.** 46.56 (6) (b) of the statutes is amended to read:

4 46.56 (6) (b) The service coordinator shall have the functions specified in sub. (8) (f)
5 to ~~(i)~~ (h), (n), and (r).

6 **SECTION 44.** 46.56 (6) (c) of the statutes is amended to read:

7 46.56 (6) (c) The ~~interdisciplinary~~ coordinated services team ~~shall have~~ has the
8 functions specified under sub. (8) (f) ~~and, (h), and (i)~~.

NOTE: SECTIONS 43 and 44 modify the provisions cross-referencing the functions of the service coordinator and the coordinated services team.

9 **SECTION 45.** 46.56 (6) (cr) of the statutes is created to read:

10 46.56 (6) (cr) Every county and tribe that operates any initiative shall develop written
11 policies and procedures specifying the selection process for the project coordinator.

NOTE: Creates a requirement that every county and tribe that operates any initiative develop written policies and procedures specifying the selection process for the project coordinator.

COMMENT: The bill draft refers to the coordinated services initiative and does not use the term “project”. Is “project coordinator” an appropriate title?

12 **SECTION 46.** 46.56 (6) (d) and (e) of the statutes are created to read:

13 46.56 (6) (d) The primary responsibility of the project coordinator is to promote
14 collaborative relationships in the service system. The project coordinator shall do all of the
15 following:

1 1. Bring together parents and relevant staff from various agencies and organizations to
2 comprise the coordinating committee under sub. (3) (a) and (b), and support their activities,
3 in order to ensure compliance with established policies and procedures specified in sub. (3)
4 (d).

5 2. Work with the coordinating committee to maintain and support agency participation
6 as established in the interagency agreement.

7 3. Work with the coordinating committee and service coordination agency to receive
8 and review referrals.

9 4. Work with the coordinating committee and service coordination agency to assure
10 provision of service coordination services for all groups of people working with the child and
11 his or her family.

12 5. Guide the development of groups of people working with the child and his or her
13 family in order to ensure compliance with basic principles of the coordinated services team
14 initiative core values.

15 6. Review plans of care, including crisis response plans, for consistency with the
16 coordinated services team approach to providing services to a child and his or her family and
17 core values.

18 7. Assist the coordinating committee and coordinated services teams in establishing
19 consistent measures for the development, implementation, evaluation, and monitoring of the
20 initiative and its outcomes.

21 8. Facilitate public education and awareness of issues and programs for families and
22 children.

1 9. Ensure, for families and providers, provision of ongoing support and training that is
2 related to the coordinated services team process and ensure orientation for coordinated
3 services team members.

4 10. Support service providers in developing strategies to enhance existing programs,
5 to increase resources, and to establish new resources relevant to project goals and objectives.

6 11. Ensure that local and state agencies submit data and reports in an accurate and timely
7 manner.

8 (e) The project coordinator may perform additional duties that include the following:

9 1. Maintaining data of enrollments in the initiative and results of screening.

10 2. Establishing and reporting monitoring and evaluation results.

11 3. Monitoring, or ensuring proper monitoring by the appropriate entity, of targeted case
12 management and in-home activities under Medical Assistance, as defined in s. 49.43 (8),
13 including record-keeping and billing processes.

14 4. Assisting in developing and maintaining additional funding sources, including
15 collaborative efforts with system partners.

16 5. Assisting in the development and implementation of advocacy for families.

NOTE: Provides that the primary responsibility of the project coordinator is to promote collaborative relationships in the service system, as defined in SECTION 24, and sets forth the duties of the project coordinator. The duties set forth in par. (d) are mandatory, and the duties set forth in par. (e) are discretionary.

COMMENT: Instead of listing activities that the project coordinator may do, should the bill draft permit a person or an entity, such as the service coordinator, to direct the project coordinator to perform those duties?

17 **SECTION 47.** 46.56 (7) of the statutes is amended to read:

18 46.56 (7) ELIGIBILITY OF CHILDREN AND FAMILIES. Children ~~with severe disabilities~~ and
19 their families shall be eligible for the program. ~~The initiative, except that the coordinating~~

1 committee may establish specific additional criteria for eligibility for services and may
2 establish certain target groups of children ~~with severe disabilities~~ to receive services. If target
3 groups are established, only children ~~with severe disabilities~~ falling within the target groups
4 ~~are eligible for~~ may be enrolled in the program initiative. Any eligibility criteria shall meet
5 all of the following conditions:

6 (a) Be based on a community assessment that identifies areas of greatest need for
7 integrated coordinated services for children ~~with severe disabilities~~.

8 (b) Give priority to children ~~with severe disabilities~~ who are at risk of placement outside
9 the home or who are in an institution and are not receiving integrated coordinated
10 ~~community-based services~~ based in the community and other resources, or who would be able
11 to return to community placement or their homes from an institutional placement if such the
12 services and other resources were provided.

13 (c) Not exclude a child ~~with severe disabilities~~ or that child's his or her family from
14 services or other resources because of lack of ability to pay.

NOTE: Modifies the provisions relating to eligibility of children and families.

15 **SECTION 48.** 46.56 (8) (title) of the statutes is amended to read:

16 46.56 (8) (title) REFERRAL, INTAKE, ASSESSMENT, ~~CASE-PLANNING~~ PLAN OF CARE
17 DEVELOPMENT, AND SERVICE COORDINATION.

18 **SECTION 49.** 46.56 (8) (a) to (g) and (h) (intro.), 2., 3., 4., 5. and 6. of the statutes are
19 amended to read:

20 46.56 (8) (a) Referrals to the ~~program~~ initiative may come from any county
21 departments, tribal agencies, agencies, school districts, cooperative educational service
22 agencies, county children with disabilities education boards, technical college districts, courts

1 assigned to exercise jurisdiction under chs. 48 and 938, tribal courts, or any other organization,
2 or the child ~~with severe disabilities~~ or his or her family may contact the administering agency
3 or service coordination agency to request services and resources.

4 (b) Upon referral, staff from the service coordination agency or individuals who are
5 designated by the coordinating committee shall screen the referral to determine if the child
6 ~~with severe disabilities~~ and the child's his or her family appear to meet the eligibility criteria
7 and any target groups group requirements established by the coordinating committee. If the
8 child ~~with severe disabilities~~ and the child's his or her family appear to be eligible, the staff
9 shall ~~gather~~ assist the entity that made the referral under par. (a), and the parent or parents, in
10 gathering information from the child's family and any current service providers necessary to
11 prepare an application for the program initiative.

12 (c) Consent for release of information and participation of a child ~~with severe~~
13 ~~disabilities~~ and his or her family in the program initiative and in the program initiative
14 evaluation ~~must~~ shall be obtained from the child's parent, or the child, if appropriate or
15 required by federal statute or regulation or state statute or rule, or by order of a court with
16 appropriate jurisdiction.

17 (d) The service coordination agency or individuals designated by the coordinating
18 committee shall review the completed application with the family, and, in light of the
19 eligibility criteria in the interagency agreement and sub. (7), determine whether the child ~~with~~
20 ~~severe disabilities~~ and the child's his or her family are eligible for and appropriate for services
21 ~~through the program enrollment in the initiative~~. The service coordination agency or the
22 individuals designated by the coordinating committee shall approve or disapprove each
23 application within 30 days after the date on which the application was received completed.

1 (e) If the child ~~with severe disabilities and the child's~~ his or her family are found to be
2 ineligible, or if it is determined that enrollment in the initiative is not the best method of
3 meeting the needs of the child and his or her family, staff from the service coordination agency
4 or individuals designated by the coordinating committee shall assist ~~them~~ the child and family
5 in obtaining identifying and accessing needed services or resources from appropriate
6 providers.

7 (f) If the child ~~with severe disabilities and the child's~~ his or her family are found to be
8 eligible for ~~the program~~ and are enrolled in the initiative, the agency shall assign a service
9 coordinator who shall assemble ~~an interdisciplinary~~ a coordinated services team to assess the
10 strengths and needs of the child ~~with severe disabilities and the child's~~ his or her family's need
11 for treatment, education, care, and support. The service coordinator shall coordinate the
12 operations of the coordinated services team.

13 (g) The service coordinator shall assemble the results of all prior relevant assessments
14 and evaluations documenting the service strengths and needs of the child ~~with severe~~
15 ~~disabilities and the child's~~ his or her family, including ~~individualized education program team~~
16 ~~evaluations under s. 115.782 or independent educational evaluations, court-ordered~~
17 ~~evaluations under s. 48.295 or 938.295, family support program evaluations, community~~
18 ~~integration program or community options program assessments, and any other available~~
19 ~~medical, psychiatric, psychological, vocational or developmental~~ educational, medical,
20 vocational, and psychosocial evaluations.

21 (h) (intro.) The ~~interdisciplinary~~ coordinated services team, the ~~child's~~ family of the
22 ~~child with severe disabilities,~~ and the service coordinator shall, based on a review of a
23 summary of existing assessments of strengths and needs that have been assembled and any
24 additional evaluations and plans that ~~they~~ the team, the coordinator, or the family ~~find~~ finds

1 to be necessary, prepare ~~an integrated service~~ a strength-based, gender-competent and
2 culturally competent, family-centered, coordinated services plan of care within 60 days after
3 the date on which the application was ~~received~~ approved. The ~~integrated service~~ coordinated
4 services plan of care shall include all of the following:

5 2. The short-term and long-term goals ~~for treatment and support services for~~ to address
6 the needs of the child with severe disabilities and the child's his or her family.

7 3. The services and resources needed by the child ~~with severe disabilities and the child's~~
8 his or her family, including the identity of each individual and organization that will be
9 responsible for providing ~~a portion of the treatment, education and support services to be~~
10 ~~offered to the child and the child's family, and the specific services that each organization will~~
11 provide the services and other resources. The coordinated services plan of care shall place
12 emphasis on services and resources that are available through community and informal
13 sources.

14 4. Criteria for measuring the effectiveness and appropriateness of the ~~integrated service~~
15 ~~plan~~ coordinated services plan of care so that it can be modified as needed to better meet the
16 child's and the child's family's needs. A coordinated services plan of care shall be oriented
17 so as to produce meaningful outcomes and to provide services in the least restrictive setting
18 possible.

19 5. Identification of any administrative or judicial procedures under ch. 48, 51, 55, 115,
20 118, or 938 that may be necessary in order to fully implement the ~~integrated service plan~~
21 coordinated services plan of care and the identity of the individual or organization that will
22 be responsible for initiating those procedures, if any are required.

23 6. Identification of available sources of funding to support the services and other
24 resources needed for the child ~~with severe disabilities~~ and his or her family and an allocation

1 of funding responsibility among organizations ~~where~~ if more than one organization is
2 responsible for the child's and ~~the child's~~ his or her family's treatment, education and support
3 services.

NOTE: Modifies the provisions relating to referrals to the coordinated services initiative, screening of children and families referred to the initiative, consent for release of information, review of completed applications with the child's family, assistance to families found to be ineligible, enrollment in the initiative and assignment of a coordinated services team, assembling results of prior assessments and evaluations documenting the strengths and needs of the child, and preparation of a coordinated services plan of care.

4 **SECTION 50.** 46.56 (8) (h) 7. and 8. of the statutes are created to read:

5 46.56 (8) (h) 7. Clear statements articulating the specific needs of the child and family
6 to be addressed. Needs may not be stated solely in terms of the need for services but may be
7 stated in a strength-based manner with a response that is readily achievable.

8 8. Plans for responding to possible crisis situations that may occur with the child and
9 his or her family.

NOTE: Creates additional information that must be included in the coordinated services plan of care.

10 **SECTION 51.** 46.56 (8) (i) to (k) of the statutes are amended to read:

11 46.56 (8) (i) If additional evaluations are needed, the ~~service coordination agency~~
12 coordinated services team shall arrange for them or assist the child's family in obtaining them.

13 (j) The proposed ~~integrated service plan~~ coordinated services plan of care shall be
14 submitted to any service providers who would be included in the ~~integrated service plan and~~
15 ~~the court assigned to exercise jurisdiction under chs. 48 and 938 if participation in the program~~
16 ~~has been court ordered under s. 48.345 (6m) or 938.34 (6m)~~ plan of care.

17 (k) Upon written approval of the ~~integrated service plan~~ coordinated services plan of
18 care by the proposed service providers and, the child's family, ~~unless the child's involvement~~

1 in the program is through court order under s. 48.355 or 938.355, in which case approval of
2 the court may be substituted for that of the family, and the coordinated services team, the
3 integrated service plan plan of care shall be implemented by the service coordination agency
4 and the service providers individuals and organizations designated to provide services and
5 other resources under the integrated service plan plan of care.

NOTE: Modifies provisions relating to arranging for additional evaluations of the child, submitting the coordinated services plan of care to any service provider included in the plan of care, and implementation of the plan of care.

6 **SECTION 52.** 46.56 (8) (L) of the statutes is repealed.

NOTE: Repeals a provision under which the service coordination agency and the designated service providers must include in the integrated service plan all individuals who are active in the care of the child with severe disabilities, including members of the child's family, foster parents, and other individuals who by close and continued association with the child have come to occupy significant roles in the care and treatment of the child.

7 **SECTION 53.** 46.56 (8) (m) to (o) of the statutes are amended to read:

8 46.56 (8) (m) Each organization or service provider designated to provide services and
9 other resources under the integrated service coordinated services plan of care shall identify
10 a specific staff person individual who shall serve as the ongoing member of a treatment team
11 contact person to ensure continuity and communication while services are being provided to
12 the child with severe disabilities and his or her family under the integrated service plan. The
13 service coordinator shall coordinate the operations of the treatment team of care.

14 (n) The service coordinator shall advocate for the child with severe disabilities and the
15 child's his or her family and ensure that they are provided the opportunity to participate in
16 assessment, planning, and ongoing review of services to the fullest extent possible.

1 (o) Services and other resources under this section shall be provided in the community,
2 preferably in the child's home or home community, in the least restrictive and least intrusive
3 setting and manner ~~which~~ that meets the best interests of the child ~~with severe disabilities~~.

NOTE: Modifies provisions relating to identifying an ongoing contact person from each organization or service provider designated to provide services under the plan of care, requiring that the service provider advocate for the child and his or her family and ensure they are participating in planning and other activities to the fullest extent possible, and a requirement that services and other resources be provided in the least restrictive and least intrusive setting and manner.

4 **SECTION 54.** 46.56 (8) (p) and (q) of the statutes are repealed.

NOTE: Repeals provisions under which an integrated service plan may not be used to place or accomplish the placement of a child outside of his or her home and that an integrated service plan may not modify a individualized education program.

5 **SECTION 55.** 46.56 (8) (r) and (s) of the statutes are amended to read:

6 46.56 (8) (r) ~~The~~ On a regular basis, and at least every 3 months, the service coordinator
7 ~~shall, when necessary and at least every 6 months, assemble the treatment~~ coordinated services
8 ~~team, the family of the child with severe disabilities, the child with severe disabilities, where~~
9 if appropriate, and any counsel, guardian ad litem, or other person advocating for the interests
10 of the child ~~with severe disabilities or the child's~~ his or her family to review the integrated
11 service, plan of care and progress toward the goals of the ~~integrated service~~ plan of care,
12 establish new goals, request the inclusion of new participating organizations or individuals,
13 or otherwise modify the ~~integrated service~~ coordinated services plan of care to better meet the
14 needs of the child ~~with severe disabilities and the child's~~ his or her family. Decisions to amend
15 the ~~integrated service~~ coordinated services plan of care must be approved by the service
16 coordinator, the ~~treatment~~ coordinated services team, the family and, ~~where~~ if the integrated
17 service plan of care is being provided under a court order, ~~by the court~~.

1 (s) ~~Services under the integrated service plan may be terminated~~ The coordinated
2 services team process may be ended by the agreement of all participants on the coordinated
3 services team that the goals of treatment and support have been met ~~and that an integrated~~
4 ~~service plan is no longer needed, by order of the court if services are being provided under~~
5 ~~court order, or are being met;~~ by withdrawal of the family of the child ~~with severe disabilities~~
6 ~~unless participation is court ordered, or;~~ by the service coordination agency upon a
7 recommendation from the service coordinator and the treatment, ~~that further services are not~~
8 ~~in the child's best interests, or that~~ coordinated services team; by the family's refusal to
9 participate in the process; if the child ~~with severe disabilities and child's~~ his or her family no
10 longer meet the eligibility criteria for the ~~program~~ coordinated services team; or by court
11 order, if services are being provided under court order.

NOTE: Modifies provisions relating to review of and amendments to plans of care and termination of the coordinated services team process.

12 **SECTION 56.** 46.56 (9) of the statutes is amended to read:

13 46.56 (9) IMMEDIATE CARE. Individual county departments, tribal agencies, other
14 agencies, and other service providers ~~may~~ shall provide immediate services and other
15 resources as necessary and appropriate to children ~~with severe disabilities and their families~~
16 who have been referred for ~~participation~~ an evaluation of eligibility for and appropriateness
17 of enrollment in the ~~program~~ initiative while assessment and planning take place.

NOTE: Modifies provision relating to providing immediate services and other resources as necessary.

18 **SECTION 57.** 46.56 (10) to (13) of the statutes are amended to read:

19 46.56 (10) ~~RELATION TO FAMILY~~ OTHER SUPPORT PROGRAM PROGRAMS. In any county or
20 for a tribe that has a family support program under s. 46.985, or other support programs,
21 including comprehensive community services or office of justice assistance programs, the

1 ~~integrated service program~~ initiative shall coordinate its activities with the family support
2 ~~program. The administering agency for the family support program may act as a service~~
3 ~~coordination agency for the integrated service program and the family support program~~
4 ~~advisory committee may act as the coordinating committee if the requirements of this section~~
5 ~~are met and the department gives its approval~~ programs.

6 (11) ~~INFORMAL CONFLICT~~ CONFLICT MANAGEMENT. The department, administering
7 agency, service coordination agencies, and service coordinators shall establish and use
8 informal means for conflict management, including consultation, mediation, and independent
9 assessment, whenever possible. A formal conflict management policy shall be established in
10 writing by the coordinating committee for use by families, providers, and other individuals
11 involved in the initiative.

12 (12) ADMINISTRATIVE APPEALS. Decisions by the service coordination agency regarding
13 eligibility, enrollment, denial, termination, reduction, or appropriateness of services and
14 decisions by the individuals designated by the coordinating committee regarding eligibility,
15 enrollment, or denial may be appealed to the coordinating committee by a child with severe
16 disabilities who is a service applicant or recipient or by the parent or guardian or guardian ad
17 litem of the applicant or recipient. Decisions of the coordinating committee may be appealed
18 to the department under ch. 227.

19 (13) REVIEW OF ACTIONS BY INDIVIDUAL AGENCIES. Nothing in this section shall limit,
20 modify, or expand the rights, remedies, or procedures established in federal statutes or
21 regulations or state law statutes or rules for individuals or families receiving services provided
22 by individual organizations that are participating in the ~~integrated service~~ coordinated services
23 plan of care.

NOTE: Modifies provision requiring the coordinated services initiative to coordinate its activities with other support programs, conflict management, administrative appeals, and review of actions by individual organizations participating in the plan of care.

1 **SECTION 58.** 46.56 (14) (a) of the statutes is amended to read:

2 46.56 **(14)** (a) In order to support the development of a comprehensive service system
3 of coordinated care for children ~~with severe disabilities~~ and their families, the department shall
4 establish a statewide state advisory committee with representatives of county departments and
5 tribal governing bodies, the department of public instruction, educational agencies, the
6 department of corrections, the juvenile correctional system, professionals experienced in the
7 provision of services to children ~~with severe disabilities, and their families with children with~~
8 ~~severe disabilities~~, advocates for such families and their children, the subunit of the
9 department of workforce development that administers economic support programs and
10 vocational rehabilitation, a representative of the local workforce development board
11 established under 29 USC 2832, a representative of the philanthropy community, the technical
12 college system, health care providers, courts assigned to exercise jurisdiction under chs. 48
13 and 938, the department of children and families, child welfare officials, and other appropriate
14 persons as selected by the department. The department may use an existing committee for this
15 purpose if it has representatives from the listed groups and is willing to perform the required
16 functions. This committee shall monitor the development of ~~programs~~ initiatives throughout
17 the state and support communication and mutual assistance among operating ~~programs~~
18 initiatives as well as those that are being developed.

NOTE: Modifies provision requiring the department of health services to establish a state advisory committee. The bill draft adds to membership of the advisory committee representatives of tribal governing bodies, the department of corrections, the juvenile correctional system, the subunit of the department of workforce development that administers economic

support programs, the local workforce development board, the philanthropic community, and the department of children and families.

1 **SECTION 59.** 46.56 (14) (b) (intro.) of the statutes is amended to read:

2 46.56 **(14)** (b) (intro.) The department shall provide, either directly or through purchase
3 of services, the following support services to the counties and tribes that elect to participate
4 in the ~~program~~ coordinated services team initiative:

5 **SECTION 60.** 46.56 (14) (b) 1. and 3. of the statutes are amended to read:

6 46.56 **(14)** (b) 1. Consultation in the areas of developing and maintaining individual
7 ~~integrated service plans~~ initiatives, and finding appropriate resources, ~~and establishing and~~
8 ~~maintaining local programs~~.

9 3. Assessment resources for cases where no local evaluation resource is available or
10 sufficient to enable development of an effective ~~integrated service plan~~ coordinated services
11 plan of care. These resources may be provided directly through state-operated programs or
12 by referral to private service providers.

NOTE: SECTIONS 59 and 60 modify current requirements for the department of health services to provide support services to counties and tribes that elect to participate in the coordinated service team initiative.

13 **SECTION 61.** 46.56 (14) (c) (intro.) and 1. of the statutes are amended to read:

14 46.56 **(14)** (c) (intro.) The department shall evaluate the ~~programs~~ initiatives funded
15 under this section. All organizations participating in the ~~program~~ initiatives shall cooperate
16 with the evaluation. The evaluation shall include information about all of the following:

17 1. The number of days that children ~~with severe disabilities served in the programs~~
18 enrolled in the initiative spent in out-of-home placement compared to other children ~~with~~
19 ~~severe disabilities in the target group~~ who are not enrolled in the initiative and the costs
20 associated with these placements.

21 **SECTION 62.** 46.56 (14) (c) 2. of the statutes is repealed and recreated to read:

1 46.56 (14) (c) 2. A systems change and sustainability plan under sub. (3) (d) 10.

2 **SECTION 63.** 46.56 (14) (c) 3. and 4. of the statutes are amended to read:

3 46.56 (14) (c) 3. A comparison between any changes in problem behaviors of
4 participants enrollees before and after participation enrollment in the program initiative.

5 4. A comparison between school attendance and performance of participants enrollees
6 before and after participation enrollment in the program initiative.

7 **SECTION 64.** 46.56 (14) (c) 6. and 7. of the statutes are amended to read:

8 46.56 (14) (c) 6. Parent and child satisfaction with the program initiative.

9 7. Types of services provided to children ~~with severe disabilities~~ and their families in
10 the program through the integrated service plan initiative and the cost of these services.

NOTE: SECTIONS 61 to 64 modify provisions requiring the department of health services to evaluate initiatives receiving state funding.

11 **SECTION 65.** 46.56 (14) (c) 8. of the statutes is repealed.

NOTE: Repeals the provision requiring the department of health services to evaluate the fulfillment of the terms of the interagency agreements developed by the coordinating committee.

12 **SECTION 66.** 46.56 (14) (d) of the statutes is amended to read:

13 46.56 (14) (d) Notwithstanding sub. (1) (e) (intro.) the limitations under this section to
14 services to children and their families, if the state is funding the program initiative in a
15 particular county or for a tribe under sub. (15), the department may permit the county or tribe
16 to serve under this section any individual who has a severe disabilities disability and who has
17 not attained 22 years of age, and his or her family, if the individual's mental, physical, sensory,
18 behavioral, emotional, or developmental disabilities disability or whose combination of
19 multiple disabilities meets the requirements specified in sub. (1) (e) (om) 1. to 4.

NOTE: Modifies provision under which state may permit a county or tribe receiving state funding to serve an individual who has a severe disability and who has not attained 22 years of age.

1 **SECTION 67.** 46.56 (15) (a) and (b) (intro.) of the statutes are amended to read:

2 46.56 **(15)** (a) From the appropriation account under s. 20.435 (7) (co), the department
3 shall make available funds to implement ~~programs. The funds may be used to pay for the~~
4 ~~intake, assessment, case planning and service coordination provided under sub. (8) and for~~
5 ~~expanding the capacity of the county to provide community-based care and treatment for~~
6 ~~children with severe disabilities~~ initiatives under this section.

7 (b) (intro.) In order to apply for funds under this ~~section~~ subsection the county board
8 of supervisors or tribe shall do all of the following:

NOTE: Modifies provision permitting the department of health services to provide funds to implement coordinated services initiatives.

9 **SECTION 68.** 46.56 (15) (b) 1r. of the statutes is created to read:

10 46.56 **(15)** (b) 1r. Demonstrate that the coordinating services team approach to
11 providing services to children and families will be followed, and principles and core values,
12 as outlined by the advisory committee established by the department, will be adhered to.

NOTE: Creates an additional requirement for county boards of supervisors or tribes who apply for funds to implement a coordinated services initiative.

13 **SECTION 69.** 46.56 (15) (b) 2. to 4. of the statutes are amended to read:

14 46.56 **(15)** (b) 2. Establish ~~children with severe emotional disturbances to be the priority~~
15 target group to be served by the program initiative to be severely emotionally disturbed
16 children.

17 3. Submit a plan to the department for implementation of the ~~integrated service program~~
18 initiative in accordance with the requirements of this section.

1 4. Submit a description of the existing services and other resources in the county or tribe
2 for children ~~with severe disabilities~~, an assessment of any gaps in services, and a plan for using
3 the funds under this ~~program~~ initiative or funds from other ~~funding~~ sources to develop or
4 expand any needed ~~community-based services such as in-home treatment, treatment foster~~
5 ~~care, day treatment, respite care or crisis services~~ the initiative.

 NOTE: Modifies the current requirements for county boards of supervisors or tribes who apply for funds to implement a coordinated services initiative.

6 **SECTION 70.** 46.56 (15) (b) 5. of the statutes is created to read:

7 46.56 **(15)** (b) 5. Agree to comply with this section.

 NOTE: Creates an additional requirement for county boards of supervisors or tribes who apply for funds to implement a coordinated services initiative.

8 **SECTION 71.** 46.56 (15) (c) and (d) of the statutes are amended to read:

9 46.56 **(15)** (c) In order for a county or tribe to obtain funds under this section, all of the
10 participating agencies and organizations shall provide matching funds that, in total, equal to
11 20% of the requested funding ~~shall be provided by the participating county departments and~~
12 ~~school districts. All of the participating county departments and school districts shall~~
13 ~~participate in providing the.~~ The match, which may be cash or in-kind. The department shall
14 determine what may be used as in-kind match.

15 (d) In order to apply for funding, ~~at least one school district, cooperative educational~~
16 ~~service agency or county children with disabilities education board serving children with~~
17 ~~severe disabilities in the county must participate in the program~~ a county or tribe shall have
18 a coordinating committee that meets the requirements under sub. (3) (a) and (b), that will carry
19 out the responsibilities under sub. (3) (d).

NOTE: Modifies provisions relating to required matching funds and the requirement a county or tribe must have a coordinating committee in order to apply for funding to implement a coordinated services initiative.

1 **SECTION 72.** 46.56 (15) (e) of the statutes is repealed.

NOTE: Repeals provision under which the coordinating committee and the administering agency must develop and submit to the department of health services, during the first year of funding, a set of goals for diverting children with severe disabilities from placements outside the home and a plan for allocating funding from institutional services to community-based services for children with severe disabilities. Further, this provision provides that the coordinating committee and the administering agency must ensure that any funds saved, during the course of the program, as a result of the reduced use of institutional care by the target population will be allocated to community-based services for the target population.

2 **SECTION 73.** 46.56 (15) (f) of the statutes is amended to read:

3 46.56 **(15)** (f) Funds allocated under this subsection may not be used to replace any other
4 state and federal funds or any county funds that are being used to fund services for children
5 with severe disabilities.

NOTE: Modifies provision relating to replacing other funds with coordinated service initiative funds.

6 **SECTION 74.** 48.02 (9s) of the statutes is renumbered 48.02 (2f) and amended to read:

7 48.02 **(2f)** “~~Integrated service~~ Coordinated services plan of care” has the meaning given
8 in s. 46.56 (1) ~~(g)~~ (cm).

9 **SECTION 75.** 48.33 (1) (c) of the statutes is amended to read:

10 48.33 **(1)** (c) A description of the specific services or continuum of services which the
11 agency is recommending that the court order for the child or family or for the expectant mother
12 of the unborn child, the persons or agencies that would be primarily responsible for providing
13 those services, the identity of the person or agency that would provide case management or
14 coordination of services, if any, and, in the case of a child adjudged to be in need of protection

1 or services, whether or not the child should receive an ~~integrated service~~ coordinated services
2 plan of care.

3 **SECTION 76.** 48.345 (6m) of the statutes is amended to read:

4 48.345 **(6m)** If the report prepared under s. 48.33 (1) recommends that the child is in
5 need of an ~~integrated service~~ a coordinated services plan of care and if an ~~integrated service~~
6 ~~program~~ an initiative under s. 46.56 has been established in the county or, for a child who is
7 a member of a tribe, as defined in s. 46.56 (1), by a tribe, the judge may order that an ~~integrated~~
8 ~~service~~ a coordinated services plan of care be developed and implemented.

NOTE: SECTIONS 74 to 76 modify provisions of the ch. 48, Stats., the children's code, to make them consistent with the changes in the draft relating to coordinated services initiatives.

9 **SECTION 77.** 49.45 (25) (bm) 2. of the statutes is amended to read:

10 49.45 **(25)** (bm) 2. ~~A~~ Individuals who are designated by the coordinating committee
11 have, or a service coordination agency has, determined under s. 46.56 (8) (d) that the person
12 is a child with emotional and behavioral disabilities that meet the requirements under s. 46.56
13 (1) (e) (om) 1. to 4.

NOTE: Modifies current law relating to case management services for severely emotionally disturbed children under the medical assistance program to make it consistent with changes in the draft relating to coordinated services initiatives.

14 **SECTION 78.** 51.42 (3) (ar) 14. of the statutes is amended to read:

15 51.42 **(3)** (ar) 14. If the county board of supervisors establishes an ~~integrated service~~
16 ~~program for children with severe disabilities~~ initiative to provide coordinated services under
17 s. 59.53 (7), participate in and may administer an ~~integrated service program for children with~~
18 ~~severe disabilities under s. 59.53 (7)~~ the initiative, including entering into any written
19 interagency agreements or contracts.

1 **SECTION 79.** 51.437 (4m) (m) of the statutes is amended to read:

2 51.437 **(4m)** (m) If the county board of supervisors establishes an ~~integrated service~~
3 ~~program for children with severe disabilities~~ initiative to provide coordinated services under
4 s. 59.53 (7), participate in an ~~integrated service program for children with severe disabilities~~
5 ~~under s. 59.53 (7)~~ the initiative, including entering into any written interagency agreements
6 or contracts.

7 **SECTION 80.** 51.437 (4r) (a) 3. of the statutes is amended to read:

8 51.437 **(4r)** (a) 3. May administer an ~~integrated service program for children with~~
9 ~~severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7), if the county
10 board of supervisors establishes an ~~integrated service program for children with severe~~
11 ~~disabilities~~ the initiative.

NOTE: SECTIONS 78 to 80 modify the duties and powers of county
departments of community programs and developmental disability
services to make them consistent with the changes in the draft relating to
coordinated services initiatives.

12 **SECTION 81.** 59.53 (7) of the statutes is repealed and recreated to read:

13 59.53 **(7)** INITIATIVE TO PROVIDE COORDINATED SERVICES. The board may establish an
14 initiative to provide coordinated services under s. 46.56.

NOTE: Permits a county board of supervisors to establish a coordinated
services initiative.

15 **SECTION 82.** 115.817 (5) (c) of the statutes is amended to read:

16 115.817 **(5)** (c) If the county board of supervisors establishes an ~~integrated service~~
17 ~~program for children with severe disabilities~~ initiative to provide coordinated services under
18 s. 59.53 (7), the county children with disabilities education board shall participate in an
19 ~~integrated service program for children with severe disabilities under s. 59.53 (7)~~ the initiative,
20 and may enter into written interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of the county children with disabilities education board to make them consistent with the changes in the draft relating to coordinated services initiatives.

SECTION 83. 116.03 (13m) of the statutes is amended to read:

116.03 **(13m)** If the county board of supervisors establishes an ~~integrated service program for children with severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7), participate in an ~~integrated service program for children with severe disabilities~~ under s. 59.53 (7) the initiative and may enter into written interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of the board of control of a cooperative educational service agency to make them consistent with the changes in the draft relating to coordinated services initiatives.

SECTION 84. 120.12 (19) of the statutes is amended to read:

120.12 **(19)** (title) ~~INTEGRATED SERVICE PROGRAM~~ INITIATIVE TO PROVIDE COORDINATED SERVICES. If the county board of supervisors establishes an ~~integrated service program for children with severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7), participate in an ~~integrated service program for children with severe disabilities~~ under s. 59.53 (7) the initiative and may enter into written interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of school boards to make them consistent with the changes in the draft relating to coordinated services initiatives.

SECTION 85. 938.02 (9s) of the statutes is renumbered 938.02 (2f) and amended to read:

938.02 **(2f)** “~~Integrated service~~ Coordinated services plan of care” has the meaning given in s. 46.56 (1) ~~(g)~~ (cm).

SECTION 86. 938.33 (1) (c) of the statutes is amended to read:

938.33 **(1)** (c) A description of the specific services or continuum of services that the agency is recommending the court to order for the juvenile or family, the persons or agencies

1 that would be primarily responsible for providing those services, and the identity of the person
2 or agency that would provide case management or coordination of services, if any, and
3 whether or not the juvenile should receive ~~an integrated service~~ a coordinated services plan
4 of care.

5 **SECTION 87.** 938.34 (6m) of the statutes is amended to read:

6 938.34 (6m) ~~INTEGRATED SERVICE~~ COORDINATED SERVICES PLAN OF CARE. If the report
7 prepared under s. 938.33 (1) recommends that the juvenile is in need of ~~an integrated service~~
8 a coordinated services plan of care and if an ~~integrated service program initiative~~ under s.
9 46.56 has been established in the county or, if applicable, by a tribe, order that ~~an integrated~~
10 service a coordinated services plan of care be developed and implemented.

NOTE: SECTIONS 85 to 87 modify provisions of the ch. 938, Stats., the juvenile justice code, to make them consistent with the changes in the draft relating to coordinated services initiatives.

11 **SECTION 88. Fiscal changes.**

12 (1) INITIATIVES FOR COORDINATED SERVICES. In the schedule under section 20.005 (3) of
13 the statutes for the appropriation to the department of health services under section 20.435 (7)
14 (co) of the statutes, as affected by the acts of 2009, the dollar amount is increased by
15 \$1,466,000 for fiscal years 2009–10 and 2010–2011 to increase funding for the purpose for
16 which the appropriation is made.

NOTE: Increases the appropriation for state grants to implement coordinated services initiatives by \$1,466,000 in fiscal years 2009–10 and 2010–11.

COMMENT: The committee did not discuss the level of funding for the upcoming biennium.

17 **SECTION 89. Effective dates.** This act takes effect on the 2nd day after publication of
18 the 2009–2011 biennial budget act.

NOTE: Provides that the provisions of the draft take effect on the 2nd day after publication of the 2009–11 biennial budget act.

1

(END)