

- (f) Hospital, Medical and Dental Service or Indemnity Corporations (22-61)
- (g) Title Companies (22-71)
- (h) Town Mutual Insurance Companies (26-1)
- (i) Employe Welfare Funds (71-9)
- (6) Annual Statement—Instructions for Completing Blank. (a) Fire and Casualty Companies (22-12)
- (b) Fraternal Benefit Societies (22-32)
- (c) Life and Accident and Health Companies (22-42)
- (d) Hospital, Medical and Dental Service or Indemnity Corporations (22-62)
- (e) Title Companies (22-72)
- (f) Town Mutual Insurance Companies (26-7)
- (7) Annual Statement—Instructions for Filing (28-4).
- (8) Appointments. (a) Commissioner of Insurance as Attorney for Service of Process—Company (21-3)
- (b) Commissioner of Insurance as Attorney for Service of Process—Society (21-4)
- (c) Examiner or CPA firm, or both, by Commissioner of Insurance (24-11)
- (d) General or State Agent (21-5)
- (9) Articles of Organization. (a) Certificate of Amendment of Articles—Acceptance and Filing (24-4)
- (b) Certificate of Filing and Recording of Amendment of Articles (24-6)
- (c) Certificate of Filing by Register of Deeds (24-5)
- (d) Amendments to Articles of Organization—Domestic Insurance Companies (26-3)
- (e) Amendments to Articles of Organization—Town Mutual Insurance Companies (26-3)
- (10) Bank Balance—Certification of (24-9).
- (11) Bond—Motor Club (21-20).
- (12) By-Laws and Amendments Thereof—Form for Certifying Adoption—Domestic Insurance Companies (24-8).
- (13) Capital Stock—Request for Transfer of Shares—Life Companies (22-45).
- (14) Certificates. (a) Certificate of Compliance—Fraternal (24-2)
- (b) Certificate of Compliance—General (24-1)
- (c) Certificate to Copy of Document on File (24-3)

(15) Certified Public Accountants—Authorization to Furnish Required Information to Wisconsin Commissioner of Insurance on the Company to be Examined—Fire and Casualty Companies (25-1).

(16) Deviation—Form for filing (s. 203.32, Stats.) (53-21).

(17) Employee Welfare Funds. (a) Actuarial Report (71-26)

(b) Annual Statement (71-9)

(c) Authorization to Furnish Required Information to Wisconsin Commissioner of Insurance on Employee Welfare Fund Being Audited (71-30)

(d) Certificate of Publication (71-27)

(e) Examination Interrogatories (71-21)

(f) Instructions for Completing Registration Statement (71-3i)

(g) Notice as to Number of Fund Participants in Wisconsin (71-28)

(h) Registration Statement (71-3)

(i) Rules of Procedure in Profit-Sharing Retirement Fund Examination Made by CPA Firms on Direction of Commissioner of Insurance (71-25)

(18) Examination of Insurance Companies—Form of Acceptance by Company (24-10).

(19) Fire Department Chief's Request Form for Investigation of Suspicious Fires (32-15).

(20) Fire Department Dues—Form for Reporting Premiums (27-1).

(21) Firemen's Associations—Annual Report (28-1).

(22) License—Insurers. (a) Fire and Casualty (23-1)

(b) Life (23-2)

(c) Fraternal or Mutual Benefit Society (23-3)

(d) Town Mutual (23-4)

(e) Hospital, Medical and Non-Profit Plan (23-5)

(f) Motor Club (23-6)

(23) License—Insurers—Annual Application for. (a) Fire and Casualty (21-1)

(b) Life (21-2)

(c) Town Mutual (21-17)

(d) Hospital, Medical and Non-Profit Plan (21-18)

(e) Motor Club (21-19)

(24) Miscellaneous Reports and Schedules. (a) Accident and Health Policy Experience Exhibit (22-18)

(b) Compensation of Wisconsin Representatives, Form for Reporting—Fraternal Benefit Societies (22-34)

- (c) Credit Life and Accident and Health Exhibit (22-44)
- (d) Insurance Expense Exhibit (22-16)
- (e) Insurance in Force—Exhibit of—Fire and Casualty Companies (22-17)
- (f) Premiums and License Fees, Report of—Life and Accident and Health Companies (22-43)
- (g) Premiums and License Fees—Instructions for Completing Report of—Life and Accident and Health Companies (22-43.1)
- (h) Quarterly Reports
  1. Wisconsin Automobile Insurance Companies—Direct Written Automobile Insurance (28-6)
  2. Fire and Casualty Companies (28-27)
  3. Life Companies (28-28)
    - (i) Reinsurance Assumed from Companies Not Licensed in Wisconsin, Schedule of—Fire and Casualty Companies (22-15)
    - (j) Reinsurance Ceded Schedule—Wisconsin Mutual Fire and Casualty Companies (22-14)
    - (k) Schedule 18S (requiring information covering bonds of officers and employees and audits of company) and Schedule 24S (showing report of agents' commissions on Wisconsin business) (21-6)
    - (l) Schedule 12S (Political Contributions), Schedule 14S (Expense Charges and Expenses), and Schedule 15S (Dividend Schedules)—Life Insurance Company Supplementary Schedule (21-7)
    - (m) Stockholder Information Supplement—Schedule SIS Wisconsin Stock Companies (28-29)
    - (n) Taxes and Fees Schedule—Fire and Casualty Companies (22-13)
    - (o) Valuation Report—Supplement to—Fraternal Benefit Societies (22-33)
    - (p) Windstorm and Hail Insurance, Report required to write—Town Mutual Companies (26-2)
    - (q) Instructions for Calculation of Annual 3½% License Fee—Domestic Life Companies (22-43.3)
    - (r) Annual 3½% License Fee Worksheet—Domestic Life Companies (22-43.2)
    - (s) VII Risks in Force, VIII Recapitulation of Risks and Premiums, and IX Assessment Schedule—Domestic Mutual Windstorm and Hail Companies (22-19)
- (25) Mortgage Loan Balance Verification (28-12).
- (26) Request for additional license fee (28-16).
- (27) Request for information following complaint (51-11).
- (28) Surplus Lines Insurance. (a) Agent's License (55-11)

- (b) Application for Surplus Lines License (55-10)
- (c) Affidavit (55-12)
- (d) Report of Surplus Lines Insurances Written (55-13)
- (29) Unauthorized Insurance. (a) Notice of Independently Procured (55-30)
  - (b) Premium Tax Report—Independently Procured (55-31)
  - (c) Premium Tax Report—Unauthorized Insurance Companies (55-32)
- (30) Workmen's Compensation Security Funds. (a) Report of Loss Reserves (54-31)
  - (b) Report of Direct Earned Premiums (54-32)

(Note: The above forms may be obtained from the Commissioner of Insurance, 123 W. Washington Ave., Madison, Wisconsin 53702)

**History:** 1-2-56; am. Register, September, 1958, No. 33, eff. 10-1-58; am. Register, July 1959, No. 43, eff. 8-1-59; am. Register, December, 1964, No. 108, eff. 1-1-65; am. (4), Register, December, 1976, No. 252, eff. 1-1-77; cr. (4) (ze) and (zf), Register, May, 1977, No. 257, eff. 6-1-77; cr. (zg) to (zl), am. (ze), Register, March, 1979, No. 279, eff. 4-1-79.

#### **Ins 7.02 State insurance fund forms.**

- (1) Statement of Account Past Due (41-2)
- (2) Inland Marine Forms (41-3)
- (3) Motor Vehicle Endorsement (41-4)
- (4) Inventory Request—Motor Vehicle (41-6)
- (5) Inventory Request—Buildings and Contents (41-7)
- (6) Automatic Binder (41-8)
- (7) Inventory Request—Personal Property (41-9)
- (8) Annual Extension Endorsement (41-11)
- (9) Motor Vehicle Insuring Agreement (41-12)
- (10) Proof of Loss Form (41-14)
- (11) Resolution to Insure in Fund (41-15)
- (12) Fine Arts Form (Inland Marine) (41-16)
- (13) Proof of Loss-Instructions (41-17)
- (14) Schedule of Insurance in Force (41-19)
- (15) Form for Reporting Additional Equipment Acquired and Equipment Disposed of (41-20)
- (16) Vacancy Permit (41-24)
- (17) Builders' Risk Completed Value Form—State (41-25)
- (18) Builders' Risk Completed Value Form—Non-State (41-26)
- (19) Policy—State (41-27)